



PATIENT REFERRAL FORM

PATIENT INFORMATION

Patient Name: _____ Gender: M F
 Address: _____
 Date of Birth: _____ Patient Phone: _____
 Guardian Name: _____ Guardian Phone: _____

REASON FOR REFERRAL

Consultation Regarding (please indicate specific region using FDI notation):
 Compromised Aesthetics Fixed Prosthetics (Veneer, Onlay, Crown, Bridge)
 Compromised Function Removable Prosthetics (Partial, Complete, Overdenture)
 Comprehensive Care Implants (Placement Only Place & Restore)
 Specific Region / Other: _____

TREATMENT (as requested)

Please provide the specialist with appropriate details of problem (ie, urgency, areas of concern, etc.)

SIGNIFICANT MEDICAL & DENTAL HISTORY

Indicate any special factors (ex: allergies, medical problems, medications) relevant to diagnosis and treatment

RADIOGRAPHS

E-mailed (Preferred) Enclosed Mailed Faxed With Patient None

APPOINTMENT

Already scheduled Contact patient to schedule Patient will call

POST-CONSULTATION ACTION

DO NOT TREAT; Report findings and proposed plan to referring doctor: in writing by phone
 Report findings and proposed plan to referring doctor prior to treatment: in writing by phone
 Treat as needed; No need to follow-up with referring doctor

Date of Referral: _____
 Referring Doctor: _____
 Office: _____
 Phone: _____
 E-mail: _____

